

Meet your RBC® Financial Planning Team



Our promise to you

Planning your future involves more than just money. It involves you, your needs, your values and your dreams.

Financial planning is a dynamic process that takes into account your personal and financial needs to create a plan that's designed to help achieve your life goals. Your financial planning team is made of knowledgeable professionals to help you develop a personalized financial plan.

It all starts with Your Future by Design®, our unique financial planning advice experience that uses life discovery cards to gain a deeper understanding of you and your life goals.

A collaborative team approach

Our collaborative team approach will help you achieve your financial goals — and ultimately your life goals — both easily and effectively. As an RBC client, you will have the security of dealing with one of the world's largest and most reputable financial institutions — with access to the deep expertise of our wealth management professionals.

Using our wide range of investments, financial planning resources and banking solutions, we provide a personal financial plan that's custom-tailored for you. And that means you can get advice on just about everything from tax planning to estate planning to increasing your net worth and much more.

In addition, our team will work with you to ensure all members of your household are included in your financial plan and will work to support your full family.

Planning your future

Financial planning is an ongoing process, and as your financial planning team, we will work with you to ensure that your changing needs are met. We will provide advice that goes beyond your investment-related needs to cover all aspects of your financial well-being. That means making sure that you always have access to the products and services that are right for you, not just for today, but for years to come.

As your financial planning team, we work together with you to put in place a sound financial plan that keeps pace with your life!

Contact us today to get started.



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